



Nomination Form

FORM FOR NOMINATION, CANCELLATION OF NOMINATION AND VARIATION OF NOMINATION IN RESPECT OF THE BANK DEPOSITS AND SAFE DEPOSIT LOCKERS
(See Sections 45-ZA, 45-ZC and 45-ZE read with Section 56 of the Banking Regulation Act, 1949 and rules 2 to 4 of the Banking Companies (Nomination) Rules, 2025)

Bank Name: CAPITAL SMALL FINANCE BANK LIMITED Branch _____

Account No./Locker No.: _____

Bank Customer details including deposit/article in safe custody/locker: -

*Name of Depositor/Hirer of a locker:

1. _____
2. _____
3. _____
4. _____

*Account Number/locker Number/Other identification number of bank customer:

Nature of deposit	Distinguishing Number	Additional details, if any

*Strike out whatever is not relevant

2. Nomination Details

I/We, the undersigned, hereby nominate the following individual(s) to receive the amount of the deposits(s) or the contents of the locker in respect of the particulars above mentioned in the event of my/our death:

S.No.	Name of Nominee	&Address	&Email/ Mobile number, if any	Relationship with bank customer, if any.	Age	Order of priority in case of successive nomination	#Proportion of amount of deposit in percentage in case of bank deposit.
(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)
1						First Nominee	
2						Second Nominee	
3						Third Nominee	
4						Fourth Nominee	

#In case of nomination in respect of safe deposit locker, this column is to be deleted.
& The bank may allow to modify these details in e-nomination from time to time, if required.

Note:

- (i) Simultaneous nomination refers to nomination of one more nominee but not exceeding four, with defined percentage and total amounting to 100%.
- (ii) Successive nomination refers to nomination in favour of one individual in order of priority and is also limited to four nominees; and the nominee lower in the order shall become effective only after the death of the nominee in the higher order.
- (iii) Column (H) above is not applicable in case of nomination in respect of the articles in safe custody/lockers.
- (iv) In respect of the deposits, out of column (G) and (H), only one column is to be filled.
- (v) Total percentage across all nominees in column (H) must equal 100%.
- (vi) If more than one individual is nominated, the order of priority shall be deemed to be in order in which names appear in column (B)

Acknowledgement (For Bank Use Only) Serial No. _____

Received Nomination Form from: _____

Nomination Registration No.: _____

Customer ID: _____

Signature of Bank Official: _____

Date of Receipt: ____/____/____

Name & Designation: _____

Recorded on CBS / Core Banking System: Yes / No

Seal & Date: _____

3. Cancellation of Nomination/Variation of Nomination:

I/We _____, the undersigned, hereby declare that the above nomination is made in supersession of all the previous nominations, if any, made by me/us in respect of the deposit/locker described above. I/We declare that the above nomination has the effect of cancelling previous nominations in respect of the bank deposit/locker.

4. Guardian Details (if any nominee is a minor)

Serial Number	Name of Nominee	Name of Guardian	Relationship with Nominee	Address	Email/Mobile number of the guardian, if any
1					
2					
3					
4					

5. Declaration & Signature

I/We declare that the information provided above is true to the best of my/our knowledge and belief. I/We understand that this nomination will supersede any previous nominations for the above-mentioned account(s).

CUSTOMER SIGNATURE (S)		
I/We have read and understood the instructions on nomination given above/overleaf and I/We hereby undertake to abide by the same. The instructions contained herein supersedes all previous nominations made by me/us in respect of the deposit(s) mentioned above		
Signature Thumb impression (s) of Depositor (s)	Signature Thumb impression (s) of Depositor (s)	Signature Thumb impression (s) of Depositor (s)
Name of Depositor (s)	Name of Depositor (s)	Name of Depositor (s)
Date: _____		
PERSONAL DETAILS OF WITNESSES(TO BE FILLED ONLY IN CASE OF THUMB IMPRESSION (S))		
Name of Witness 1)		Name of Witness 2)
Address		Address
Signature		Signature
Place & Date		Place & Date

@ In case of individual who cannot read and /or write, the signature means thumb-impression of such individual, which should be attested by two witnesses.

6. No Nominee or Opting-out Declaration

I/We hereby confirm that I/We do not wish to appoint any nominee(s) in deposit account and understand the issues involved in non-appointment of nominee(s) and further are aware that in case of death of all the account holder(s), my/our legal heirs would need to submit all the requisite documents/information for claiming the deposit, which may also include documents issued by Court or other such competent authority, based on the amount held in the deposit account.

CUSTOMER SIGNATURE (S)		
Signature Thumb impression (s) of Depositor (s)	Signature Thumb impression (s) of Depositor (s)	Signature Thumb impression (s) of Depositor (s)
Name of Depositor (s)	Name of Depositor (s)	Name of Depositor (s)
Date: _____		
PERSONAL DETAILS OF WITNESSES(TO BE FILLED ONLY IN CASE OF THUMB IMPRESSION (S))		
Name of Witness 1)		Name of Witness 2)
Address		Address
Signature		Signature
Place & Date		Place & Date

@ In case of individual who cannot read and /or write, the signature means thumb-impression of such individual, which should be attested by two witnesses.

For Branch Use Only

Nomination Registration No.: _____

Name & Designation: _____

Signature of Bank Official: _____

Date of Receipt: ____/____/____

Recorded on CBS / Core Banking System: Yes / No

Serial No. _____

Form No. 136

Instructions for Bank Customer:

- You may nominate more than one individual, with clearly defined share percentages.
- You may appoint successive nominees. In case of successive nomination, nomination shall be effective only in favour of one individual in order of priority in which their name appears in above table of nomination details. It may be noted that nomination of any nominee lower in the order of nomination shall become effective only after the death of all the nominees whose names are higher in the order of nomination.
- Nomination is applicable to all bank accounts/lockers/articles detailed above unless otherwise specified.
- This form or the details in this form, as circumstances may admit, can be submitted electronically where the bank enables e-nomination.
- If deposit is made in the name of minor or article is left in safe custody in the name of minor or locker is solely hired in the name of minor, this nomination form should be signed by an individual lawfully entitled to act on behalf of the minor.